**Section 125 Claim Form** **Employer: Tusculum College** **Plan Year: Apr 1, 2014 – Mar 31, 2015**

Use this form to file **unreimbursed manual claims**. If the plan includes a benefits debit card, do NOT use this form to verify purchases made on that card. Uncashed reimbursements are forfeited after 180 days. **Call (865) 769-2800 or e-mail Flex@BenefitsAssist.net with any questions.**

**WHERE TO FILE MANUAL CLAIMS**

**E-mail (up to 10MB)** – Flex@BenefitsAssist.net
**Mail** – P.O. Box 31823, Knoxville, TN 37930-1823
**Fax** – (888) 588-3650 (cover page is NOT required)

**DATE OF SERVICE AND FILING DEADLINE**

-Date of service must be between your plan year enrollment date and the plan year end date
-For **terminated participants**, date of service must be between your plan year enrollment date and your termination date
-**Claims filing deadline is the earlier of 90 days after termination or 90 days after plan year end**

**WHEN CLAIMS ARE PROCESSED**

-Normally processed every other Monday.
-Claims received by the previous Thursday's close of business included in bi-weekly Monday process.

**WHAT TO INCLUDE WHEN FILING**

-This claim form
-Copies of insurance carrier's Explanation of Benefits or provider's invoice forms showing: Employee or dependent name
Provider name
Date of service
Description of service
Charge
-To speed up processing, label your attached documents with a claim# (1, 2, 3, A, B, C, etc.) and attach them in the order they are listed below
-Unacceptable documentation: Cancelled checks, credit/debit card receipts, non-itemized cash register receipts, previous balance statements, balance forward statements, claims for future service
-Please keep copies of all submitted materials for your records

**ONLINE ACCESS**

Access your account at: https://www.mywealthcareonline.com/benefitsassist/

If you have an existing User ID in our system, enter it on the left side and press Continue. If you have never created a User ID, press Register at the upper right.

E-mail Flex@BenefitsAssist.net for detailed instructions.

**INFO**

☐ **Check box only if below address is new**

Employee Name (Last, First, MI) Mail Address: Number and Street City, State, Zip

Last 4 digits of Social Security Number Daytime Phone

Unreimbursed manual **Health FSA expenses -** pays for unreimbursed medical expenses

| Claim# | Person Receiving Service | Relation (Employee, Spouse, Child) | Type of Service (Med, Den, Vis, OTC, Prescription) | Provider/ Merchant | Dates(s) of Service | Amount Requested |
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I certify that: 1) I agree to the terms of the Section 125 plan, including any tax consequences, as described in the Plan document of the Flexible Benefits Plan; 2) Either I, my Spouse, or my Dependent have incurred these expenses and the expenses have not previously been reimbursed under the Section 125 plan or any other plan or source, and I will not seek reimbursement for them under the Medical Insurance Plan or any other health plan or tax deduction/credit; 3) For **Health FSA**, the expenses are for medical care excluding cosmetic purposes, are not incurred for general health purposes, and are not toiletries.

Signature_____ Date _____