



Personal Information Verification Form

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions, including us, to obtain, verify and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, residence address, date of birth, Social Security number and other information that will allow us to identify you, such as your home telephone number. Until you provide the information we need, we may not be able to open an account or effect any transactions for you.

Please provide your name and Social Security number below and return this form with your enrollment material. If the address and telephone number you provided on your enrollment form are not your residence address and telephone number, please complete the information requested below. Any correspondence will be sent to the mailing address you provided on your enrollment form.

Name: _____
Last First Middle

Social Security Number: _____ - _____ - _____ Date of Birth: _____/_____/_____
mm / dd / yyyy

Residence Address: _____
Street Address

City State Zip Code

Home Telephone Number: (_____) _____ - _____

Please submit this form along with your enrollment form to avoid any delay in issuing your contract.

TIAA-CREF Individual & Institutional Services, Inc.